

**MIAMI-DADE WATER AND SEWER DEPARTMENT**  
**EXISTING REVENUE AND REFUNDING BONDS**  
**Section D: Financing Plan #4**

DESCRIPTION	ORIGINATION DATE	FINAL MATURITY DATE	AMOUNT	INTEREST
Series 2007 Refunding Bonds	09/27/07	10/01/17	\$344,690,000	5.00%
Series 2008A Refunding Bonds	07/15/08	10/01/22	68,300,000	5.00%
Series 2008B Refunding Bonds	07/15/08	10/01/22	374,555,000	5.00%
Series 2008C Refunding Bonds	12/09/08	10/01/18	306,845,000	5.00%
Series 2010 Revenue onds	03/11/10	10/01/39	594,330,000	5.00%
Series 2013A Refunding Bonds	08/02/13	10/01/42	340,265,000	5.00%
Series 2013B Revenue Bonds	08/02/13	10/01/29	152,400,000	5.00%
Series 2015 Refunding Bonds	06/03/15	10/01/26	481,175,000	5.00%

Notes: The payments of principal and of interest on the above debt are secured by a pledge of and lien on the Net Operating Revenues of the Utility. The term "Net Operating Revenue" is defined in the Miami-Dade County Master Bond Ordinance #93-134 as Operating Revenues reduced by Operating Expenses.

MIAMI-DADE WATER AND SEWER DEPARTMENT  
EXISTING STATE REVOLVING LOANS  
Section D: Financing Plan #4

LOAN #	ORIGINATION DATE	FINAL MATURITY DATE	AMOUNT	RATES
CS120377450	08/01/94	12/01/16	27,831,256.00	2.59%; 3.23%; 3.34% and 3.08%
CS120377470	10/09/95	10/01/16	11,958,833.00	2.92%
CS120377490	01/22/96	12/15/16	3,098,000.00	2.97%
CS120377500	06/17/97	12/15/18	25,874,146.00	2.65%; 2.69%; 3.11%; 3.05% and 3.34%
CS120377650	12/11/98	12/15/20	2,617,688.00	3.18%; 3.11%; 3.05% and 3.34%
CS120377670	03/30/99	06/15/21	3,604,009.00	3.05%; 3.34% and 3.52%
CS120377860	05/11/01	12/15/22	4,253,121.00	3.33%
CS120377870	07/08/02	03/15/23	4,979,127.00	3.16%
CS12037788P	06/24/02	04/15/24	3,251,818.00	3.16%
WW37789A	01/12/04	08/15/24	844,648.00	2.67%
WW37789L	02/11/04	08/15/24	2,891,049.00	2.67%
WW377900	04/01/09	10/15/33	126,000,000.00	2.32%; 2.01%; 1.86%; 2.18%; 2.00% and 1.61%
DW1300010	03/29/99	06/15/22	39,534,508.00	3.05%; 3.34%; 3.57%; 3.52%; 3.05%; 3.09%; 2.67%; 2.70% and 2.58%
DW1300080	02/01/00	06/15/21	4,691,165.00	3.34%
DW130200	04/09/10	05/15/30	212,415.00	2.82%
DW130201	12/29/10	05/15/30	136,644.00	2.61%